

The following Data Contributors provided data to the ARC PCI in Q1 2025:
(*Founder members are denoted in bold.*)

Company	
Abrdn Portfolio Solutions	Beckett Asset Management Limited †
Affinity Private Wealth *	Bellecapital UK Limited *
AHR Private Wealth	Bordier & Cie (UK)
Albert E Sharp LLP	Bowmore Asset Management *
Arbion Limited *	Brooks Macdonald
Arbuthnot Latham & Co Limited	Brown Advisory LLC
Artorius Wealth	Brown Shipley
Ascencia Investment Management Limited	Butterfield Asset Management Limited
Asset Intelligence Portfolio Management †	Cadro Technologies Limited †
Atomos Investments Limited	Canaccord Genuity Wealth Management
Aubrey Capital Management Limited *	Capital Generation Partners *
Avelley *	Castlefield Investment Partners LLP *
Bank Lombard Odier & Cie	Cazenove Capital
Banque Pictet & Cie SA	Cerno Capital Partners LLP *
Barclays Investment Solutions Ltd †	Charles Stanley
Barclays Private Bank	Citi Private Bank
Barclays, Wealth & Investment Management	Clarien Investments Limited *
Beauclerc Limited †	Connor Broadley †

* Associate Member † Licenced Model/Fund

Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.

Company	
Coutts & Co	Investec Wealth & Investment Limited
Davy Private Clients	J. Stern & Co. *
Deutsche Bank	J.M Finn & Co. Ltd
Dowgate Wealth *	James Hambro & Partners LLP
Downing LLP †	Julius Baer International †
EFG Asset Management (UK) Limited	Jupiter Asset Management Limited †
EFG Harris Allday	Killik & Co
Elston Portfolio Management †	Kingswood Group *
Evelyn Partners	LGT Wealth Management Limited
Fairstone Private Wealth Limited †	Lincoln Private Investment Office *
First Wealth (London) Limited †	Liontrust Investment Partners †
Forvis Mazars Financial Planning Limited †	London & Capital Asset Management
GAM London Limited	Magnus Financial Discretionary Management *
Goodbody	Martello Asset Management Ltd *
Handelsbanken Wealth & Asset Management	McInroy & Wood
Hawksmoor Investment Management Ltd	Melville Douglas
HSBC Global Private Banking	Meridiem Investment Management Ltd
IM Asset Management Limited *	Mirabaud & Cie SA

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Company	
Moneyfarm *	Ravenscroft Investment Management
Morningstar Investment Management Europe Ltd *	RBC Brewin Dolphin
Mountstone Partners †	RBC Brewin Dolphin, Ireland
Nedbank Private Wealth	RBC Wealth Management
Netwealth Limited	Redmayne-Bentley LLP
NFG Partners SA †	Rothschild & Co Bank AG
Nutmeg Saving & Investment Ltd	Rothschild & Co Wealth Management UK Limited
Oakglen Wealth *	Rowan Dartington
Oberon Investments *	Ruffer LLP
Pacific Asset Management †	Saltus Partners LLP
Partners Capital LLP †	Saranac Partners Ltd *
Plurimi Wealth LLP *	Sarasin & Partners LLP
Progeny Asset Management †	Schroder Investment Solutions
Prudential International Assurance †	Schroders Personal Wealth
Quartet Investment Managers *	Seven Investment Management LLP
Quilter Cheviot Investment Management	Sparrows Capital †
R C Brown Investment Management PLC *	Square Mile Investment Consulting and Research Limited †
Rathbones	St James's Place †

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Company	
Stanhope Capital LLP	Vermeer Partners
Steward Capital Guernsey Limited †	Walden Capital Ltd †
Stonehage Fleming	Walker Crips Investment Management
T. Bailey †	Waverton Investment Management Limited
Tacit Investment Management †	Wealth Club Asset Management Limited †
Tatton Investment Management *	Wealthify †
The GM Fund †	Weatherbys Private Bank †
Titan Private Wealth	WH Ireland Limited
Tribe Impact Capital *	Whitechurch Securities Limited *
TrinityBridge	Wren Investment Office *
True Potential Investments LLP †	Zuger Kantonalbank
Tyndall Investment Management	Zürcher Kantonalbank
UBP *	
UBP SA	
UBS Switzerland AG	
UBS Wealth Management (UK)	
Umbra Capital Partners *	
Vanguard Asset Management Limited †	

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